

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

r or the month ended (dd/mi	п/уууу) :	31/01/2019		
To: Hong Kong Exchanges ar	nd Clearir	ng Limited		
Name of Issuer		on Heavy Industry Sc	ience and Tec	chnology Co., Ltd.
Date Submitted	31/01/2	019		
I. Movements in Authorised S	hare Capi	ital		
1. Ordinary Shares				
01157 (Hong Kon Stock (1) Stock code: Exchange)	g Descri	ption : <u>H shares</u>		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month	1,388,207,086	1.00	1,388,207,086
Increase/(decrease)		Nil		Nil
Balance at close of the month		1,388,207,086	1.00	1,388,207,086
000157 (Shenzhen Stock (2) Stock code: Exchange)	Descri	ption: A shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	month	6,420,329,547	1.00	6,420,329,547
Increase/(decrease)		Nil		Nil

6,420,329,547 1.00 6,420,329,547

2	Drof	erer	200	Ch	oroc
/.	Prei	erer	ICE.	.711	ares

Stock code : N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*): 7,808,536,633

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,388,207,086	6,420,329,547	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N</u> /A
Balance at close of the month	1,388,207,086	6,420,329,547	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		n Schemes of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme (EGM	3.711		3.711	X 711	N 7/1	107.201.250
approval date:	Nil	Nil	Nil	Nil	Nil	185,291,269
01/11/2017)						
A shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
(Note 1)		· ———				
(1,010-1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
shares						
$\frac{\text{Shares}}{(Note 1)}$		<u> </u>				
(11016-1)		Т	otal A. (Ordi	nary shares)	N/A	
		-		ence shares)		
			`	Other class)		
Total funds raised du options (State currer		h from exercise	of N/A			
options (State Cullet	icy)		11/11			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	уу)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)							<u> </u>
Stock code (if listed) Class of shares	N/A			-			
issuable (<i>Note 1</i>) Subscription price	N/A N/A			=			
EGM approval date	1 \ /A			-			
(if applicable)							
(dd/mm/yyyy)	N/A	37/4	27/4	-	27/4	27/1	27/4
2. N/A		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)					·		
Stock code (if listed)	N/A						
Class of shares				-			
issuable (Note 1)	N/A			-			
Subscription price EGM approval date	N/A			_			
(if applicable)							
(dd/mm/yyyy)	N/A			_			
3. N/A		N/A	N/A	N/A	N/A	N/A	N/A
							· -
(/ /)							
Stock code (if listed) Class of shares				_			
issuable (<i>Note 1</i>)							
Subscription price				= -			
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A		N/A	N/A	N/A	N/A	N/A	N/A
		1,112	1,712	1,712	1,712	1,712	1 1/1 1
(/ /)							
Stock code (if listed)	N/A			=			
Class of shares issuable (<i>Note 1</i>)	N/A						
Subscription price	$\frac{N/A}{N/A}$			-			
EGM approval date	11/11			=			
(if applicable)							
(dd/mm/yyyy)	N/A			=			
			Tota		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-

For Main Board and GEM listed issuers

				Tor Main Board	and OLIVI liste	d 133dC13
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Other class) N/A		
				·		-

Convertibles (i.e. Convertibles) Class and description		Currency of amount outstanding	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A							
issuable (Note 1)	N/A							
Subscription price EGM approval date	N/A							
(if applicable) (dd/mm/yyyy))	N/A							
2. N/A		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					-		
issuable (Note 1)	N/A							
Subscription price EGM approval date	N/A							
(if applicable) (dd/mm/yyyy)	N/A							
3. N/A		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A							
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy)	N/A							
4. N/A		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares issuable (<i>Note 1</i>)	N/A							
Subscription price	$\frac{N/A}{N/A}$							
EGM approval date								
(if applicable) (dd/mm/yyyy)	N/A							
(22	21/12				(Prefer	nary shares) $\frac{N/z}{N/z}$ ence shares) $\frac{N/z}{N/z}$ Other class)	A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	N/A	N/A
2. N/A (//)	N/A	N/A
3. N/A	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A N/A	N/A

	Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)		,		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment	(/ /)		
	open oner	At piece currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
						14/11	17/11
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

			1	or Main	Boar	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(cum mining)			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	A shar	<u>es</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 111111, 3, 3, 3, 3, 3			N/A	N/A

		For Main Board and GEM listed issuers					
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
	Type of Issue						
		Class of shares issuable(Note 1)	_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))				
		EGM approval date: (/ / (dd/mm/yyyy))				
			N/A	N/A			
		Class of shares issuable(Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))				
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N</u> /A	N/A			
		Total E. (Ordinary s		_			
		(Preference s (Other	hares) <u>N/A</u> class) <u>N/A</u>	-			
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1) Nil				
			(2) Nil				
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A				
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N/A				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):						
Submitted by: Shen Ke						
Title: Company Secretary						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.